

# TOUBANI RESOURCES INC

ARBN 661 082 435

## SUPPLEMENTARY PROSPECTUS

### 1 Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) to be read with the prospectus dated 12 September 2022 (**Prospectus**) issued by Toubani Resources Inc (ARBN 661 082 435) (**Company**).

This Supplementary Prospectus is dated 18 October 2022 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than the changes detailed in this Supplementary Prospectus, all other details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus and the Prospectus may be accessed at <https://www.toubaniresources.com/>.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

### 2 Supplementary Prospectus

#### 2.1 Indicative Timetable

The Indicative Timetable on page 10 of the Prospectus is updated as follows:

Event	Date
Lodgement of Prospectus with ASIC	12 September 2022
Exposure Period begins	12 September 2022
Exposure Period ends (unless extended)	19 September 2022
Opening Date of the Offer (unless the Exposure Period is extended)	19 October 2022
Closing Date of the Offer	2 November 2022
Expected date of issue of the CDIs pursuant to the Offer	9 November 2022
Expected despatch of holding statements	11 November 2022
Expected date for commencement of trading of CDIs on ASX on a normal settlement basis	16 November 2022

**Note:** The above dates are indicative only and may change. The Company, in consultation with the Lead Manager and Co-Lead Manager, reserve the right to amend any and all of the above dates without notice (including, without limitation but subject to the Listing Rules and the Corporations Act, to close the Offer early, to extend the Closing Date, to accept late Applications (either generally or in particular cases) or to cancel the Offer before CDIs are issued by the Company). If the Offer is cancelled before the issue of CDIs, all Application Monies will be refunded in full (without interest) as soon as practicable in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their Applications as soon as possible after the Offer opens.

For the avoidance of doubt, this timetable prevails to the extent of any inconsistency with the Prospectus.

**3 Consents**

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

**4 Directors' authorisation**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent.

This Supplementary Prospectus is signed for and on behalf of the Company by:

A handwritten signature in black ink, appearing to read 'Douglas Jendry', is written over a faint, circular watermark or stamp.

Douglas Jendry  
**Non-Executive Director**  
Dated: 18 October 2022